



Board Retreat Survey

With most of our meetings remote, the board retreat had become an ever more important vehicle for in-person interaction. We believe that maintaining a meaningful opportunity for board members to socialize and connect with one another is critical to our success as a governing body. In addition, many funders require specific board training annually, for instance, Head Start requires board training on shared governance and CSBG on both strategic plan and community needs. The longer format of the board retreat allows us the opportunity to offer this training as well as provide time for deeper discussion and planning.

*** 1. What are your top 3 goals for the retreat?**

- ☐ Strengthen Relationships between Board Members
- ☐ Deepen Understanding of Programs and Services
- ☐ Develop Specific Fundraising Goals
- ☐ Reconnect with the Mission
- ☐ Learn more about the Current Community's Needs
- ☐ Increase Knowledge of Program Outcomes
- ☐ Visit Program Sites
- ☐ Identify Current Challenges and Opportunities for Agency Success
- ☐ Strengthen Understanding of Board Governance and Roles and Responsibilities
- ☐ Celebrate Program and Client Success

*** 2. Please describe what a successful board retreat looks like for you?**

*** 3. Would you be open to a one-day board retreat format?**

- ☐ Yes
- ☐ No

*** 4. When do you prefer the retreat to be held?**

- ☐ Weekend
- ☐ Weekday (Friday)
- ☐ Weekday (A Weekday other than Friday)

* 5. What schedule do you prefer?

- ☐ 8 AM to 4 PM
- ☐ 9 AM to 5 PM
- ☐ 11 AM to 6 PM
- ☐ 1 PM to 7 PM
- ☐ Other (please specify)

* 6. Where do you prefer the retreat to be held?

- ☐ PEACE, Inc. Site
- ☐ Community Meeting Space
- ☐ Restaurant or Hotel
- ☐ Other (please specify) _____

* 7. Would you like time to finish the retreat with dinner at a local restaurant to provide time to socialize?

- ☐ Yes
- ☐ No

* 8. Please make us aware of any dietary or mobility needs that you might have?

* 9. What is one thing that would make the retreat valuable to you?

* 10. Do you have any additional thoughts, comments, or suggestions related to the retreat?